

Toolkit Activity Installation and Registration

Installing the Toolkit activity on the Workflow Server

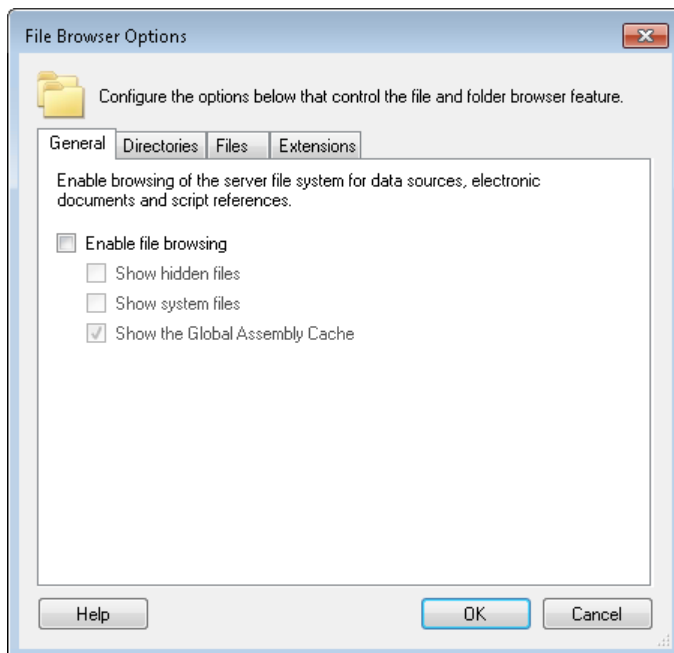
Install the Qfiche Toolkit workflow activity by running the appropriate SETUP.EXE and stepping through the setup wizard. Please note the following;

1. The Toolkit activity must be installed on the Workflow Server and the login account used to install the Toolkit activity must have appropriate Administrative rights to perform the installation.
2. Document where the setup wizard installs the Toolkit activity. The default installation folder should be a subfolder of the "C:\Qfiche\Toolkit" folder.

After installation you will need to register the Toolkit activity with Workflow Administration Console and Workflow Designer.

Note: If file browsing is not enabled in the Workflow Administration Console, you will need to enable it to register the Toolkit activity. To enable file browsing in the Workflow Administration Console;

1. Open the Workflow Administration Console.
2. Expand the **Security** node.
3. In the Console Pane, select **File Browser Options**.
4. In the Actions Pane, select **Edit Options**.
5. In the File Browser Options dialog, select the **General** tab.

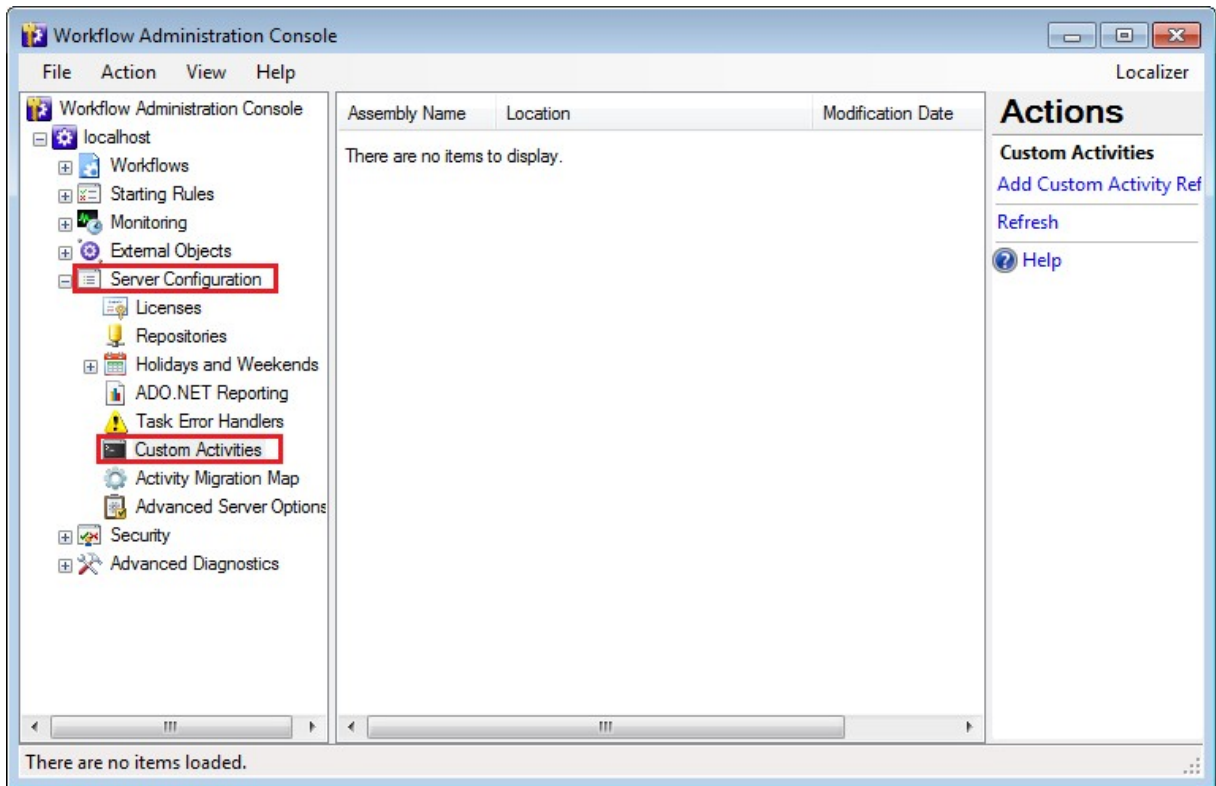


1. Select **Enable file browsing**.
2. Click **OK**.
3. You can disable file browsing after you complete the installation.

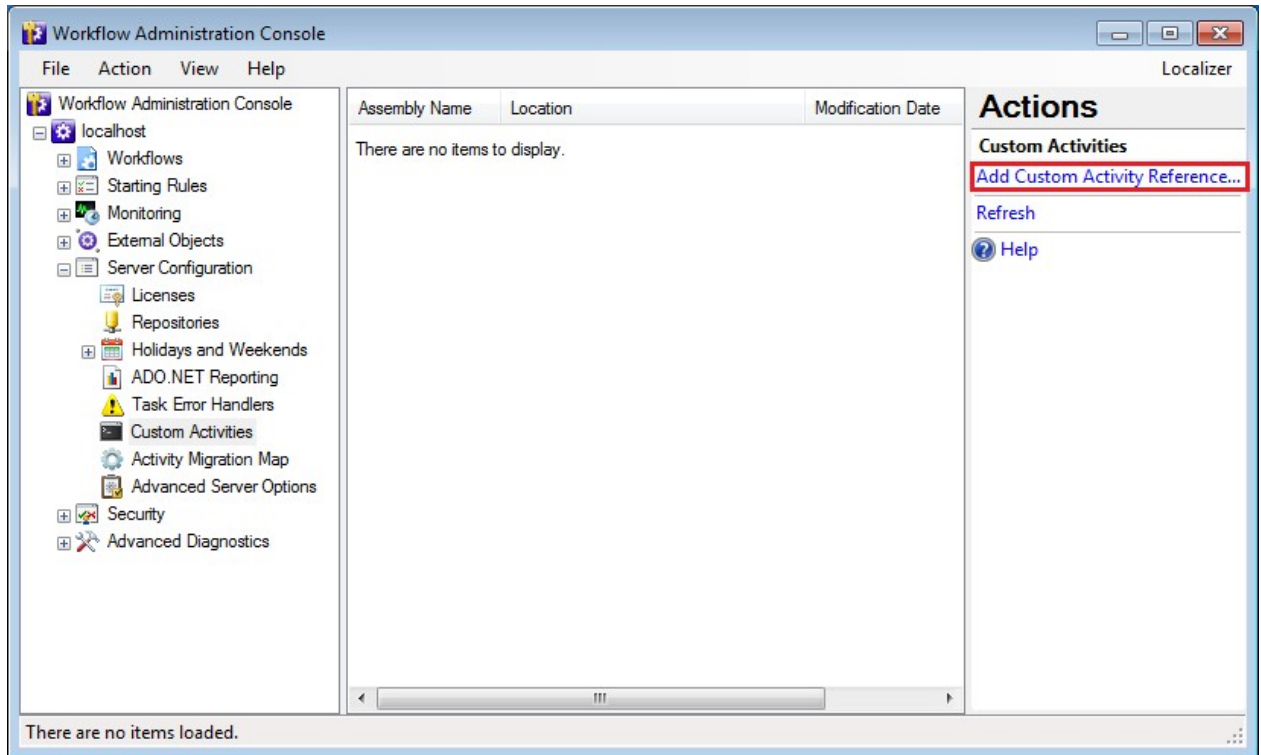
Registering the Toolkit activity with the Workflow Administration Console

For the Workflow Server to be able to reference the Toolkit activity, the Workflow Server needs to know the location of the Toolkit activity's assembly (*.dll) file. The following steps are required to publish and run the Toolkit activity.

1. Open the Workflow Administration Console.
2. Expand the **Server Configuration** node under the Workflow Server you want to add the custom activity to.
3. Select the **Custom Activities** node.



4. In the **Actions** pane on the right, click **Add Custom Activity Reference**.



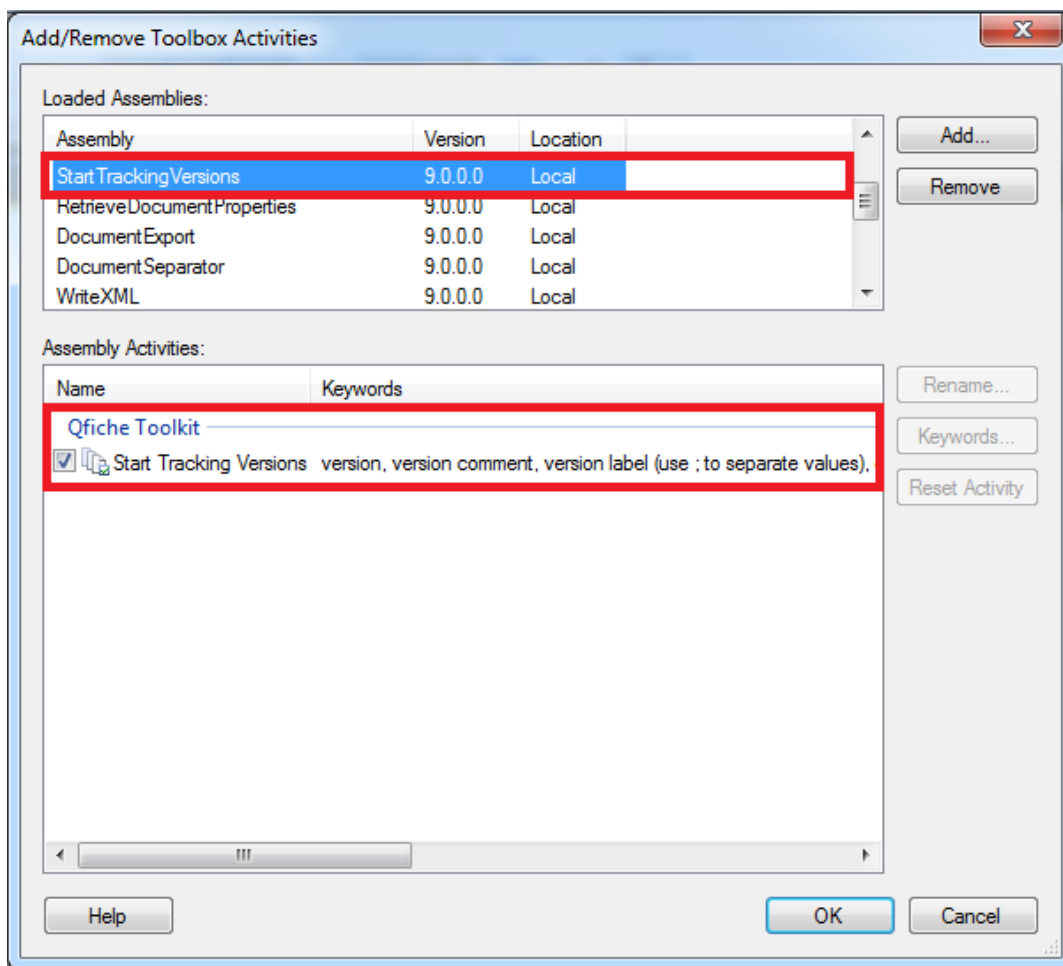
5. In the **Select Assembly** dialog, browse your Workflow Server's file system to select the assembly file (*.dll) for the Toolkit activity.

Note: Unless you selected a different folder the Toolkit activity assembly (*.dll) will be located in the appropriate subfolder of the "C:\Qfiche\Toolkit" folder.

Registering the Toolkit activity with the Workflow Designer

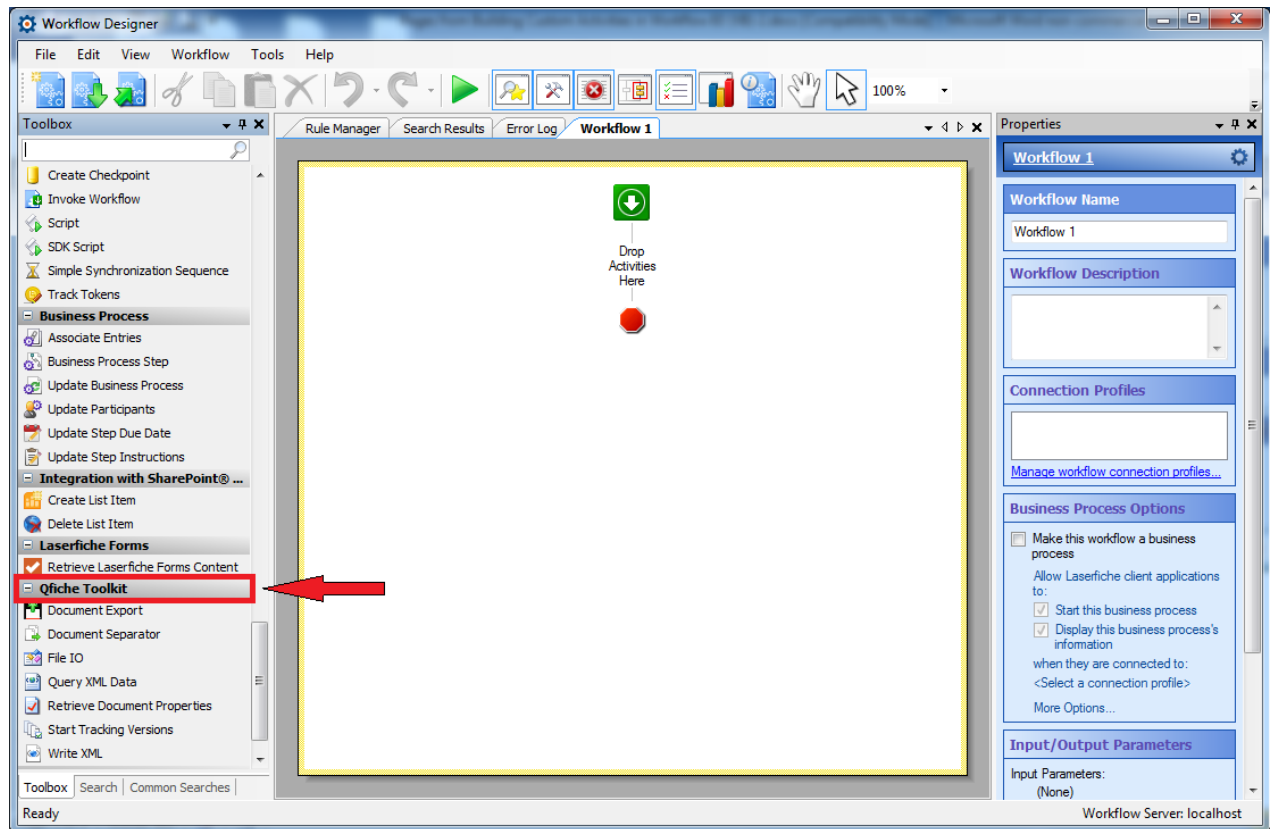
At this point, we are ready to register the Toolkit activity with the Workflow Designer.

1. Open the **Workflow Designer**.
2. Right-click the Toolbox Pane.
3. Point to **Toolbox**, and select **Add/Remove Activities**.
4. In the **Add/Remove Toolbox Activities** dialog, click **Add**.
5. Browse to the location of the Toolkit activity assembly file, and click **Open**.
6. From the **Loaded Assemblies** box, select the new Toolkit activity.
7. Ensure your custom activity is selected in the **Assembly Activities** section.



8. Click **OK**.
9. Click **OK** in the **Confirm Changes** prompt.

10. Your activity will be listed in the Toolbox Pane in the **Qfiche Toolkit** grouping.



11. Add the new Toolkit activity to the Designer Pane by **Double-clicking** on the Toolkit activity or **Dragging and dropping** the Toolkit activity onto the Designer Pane.

12. Select your Toolkit activity in the Designer Pane and modify the properties as necessary.

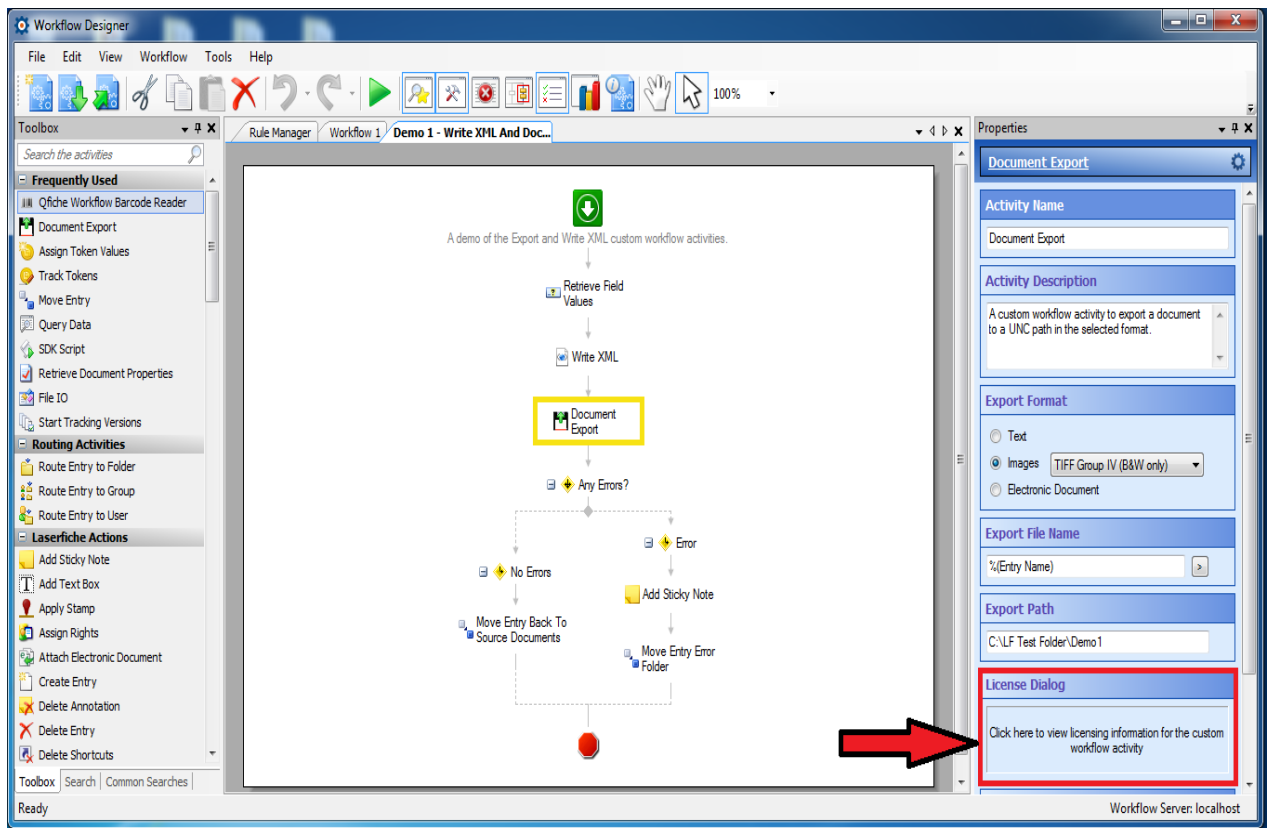
13. Publish your workflow.

Note: If you downloaded and installed an evaluation copy of the Toolkit activity, the 30 day evaluation period will begin when the Toolkit activity is added to a workflow in the Designer Pane for the first time. If you purchased a license for the Toolkit activity then use the following instructions to register the new license.

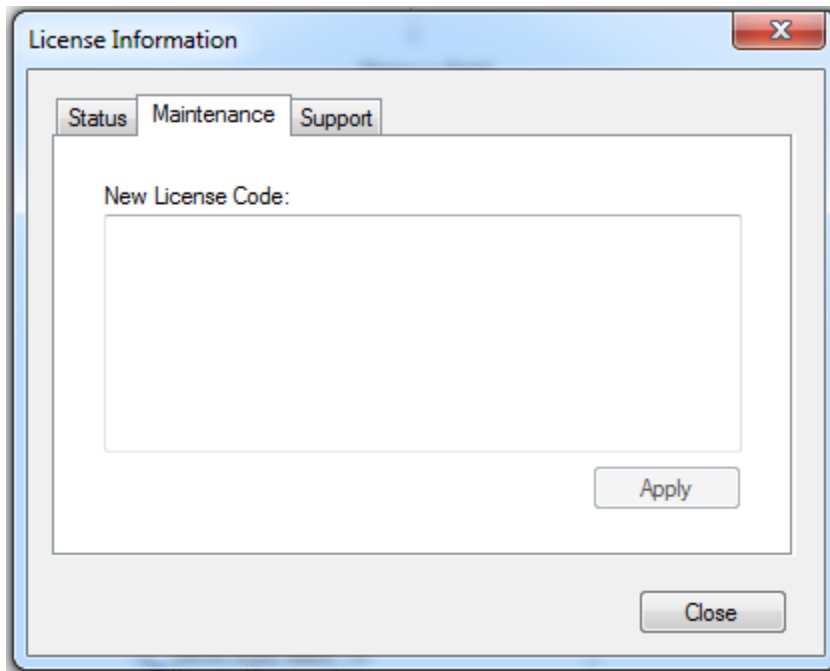
Registering a new license for a Toolkit activity

If you have purchased the Toolkit activity you will have received an email containing a license activation code. That new license activation code needs to be registered via the Toolkit activity.

1. Open the **Workflow Designer**.
2. Open a workflow that contains the Toolkit activity and select that activity to view its properties.
3. Select the **License Dialog** property in the Properties Pane to open the license dialog window.



4. Select the **Maintenance** tab on the license dialog window then copy and paste the new license code into the **New License Code** textbox.



5. Click **Apply** and then **OK** out of any confirmation dialog windows.
6. The new license activation code should now be in effect.